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**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
OAKLAND DIVISION**

**In re**

**SVC,**

Debtor.

Case No.: 17-10065-RLE

Chapter 11

**NOTICE OF (1) PLAN  
CONFIRMATION HEARING, AND (2)  
BALLOTING AND OBJECTION  
DEADLINES RELATED  
CONFIRMATION OF THE  
COMBINED PLAN AND  
DISCLOSURE STATEMENT  
PROPOSED BY SULLIVAN FAMILY  
(DECEMBER 20, 2019)**

**CONFIRMATION HEARING**

Date: February 26, 2020  
Time: 10:00 a.m.  
Place: 1300 Clay Street, Room 201  
Oakland, CA 94612  
Judge: The Hon. Roger L. Efremsky

**TO ALL CREDITORS AND PARTIES ENTITLED TO NOTICE UNDER FEDERAL  
RULE OF BANKRUPTCY PROCEDURE 2002:**

**PLEASE TAKE NOTICE THAT** at a hearing to take place on February 26, 2020 at 10:00 a.m. in the courtroom of the Honorable Roger L. Efremsky located at 1300 Clay Street, Room 201 Oakland, CA on February 26, 2020 at 10:00 a.m., the Court will consider the *Combined Plan and Disclosure Statement Proposed by Sullivan Family (December 20, 2019)* (the "Plan").

**PLEASE TAKE FURTHER NOTICE THAT** the Court has set the following schedule of events leading up to the February 26, 2020 hearing:

1. All ballots regarding the Plan are due (completed, signed and returned by United States Postal Service Mail) so that they are received no later than **February 12, 2020 at 5:00 p.m. (Pacific Time)** at the following address:

SVC Plan Ballot Processing  
c/o John D. Fiero  
Pachulski Stang Ziehl & Jones LLP  
150 California Street, 15<sup>th</sup> Floor  
San Francisco, CA 94111-4500

*The ballots are included in your service package on blue paper. A prepaid and pre-addressed envelope is included to assist you in submitting your ballot.* Do not send your ballot via facsimile or e-mail. If your ballot is not properly completed, signed and returned as described, it will not be counted. If your ballot is damaged or lost, you may request a replacement by sending a written request to the above address.

2. All objections to confirmation of the Plan shall be filed with the Court no later than February 12, 2020.

Dated: December 20, 2019

PACHULSKI STANG ZIEHL & JONES LLP

By: /s/ John D. Fiero

John D. Fiero

Attorneys for Equity Owners

Ross Sullivan and Kelleen Sullivan